



Finanzmesse Schweiz 2023

First Day of Finanzmesse Schweiz 2023, 3rd May 2023

FACHPANEL Fixed Income «back to normal»?



Moderation: Thomas Breitenmoser
Head of Investment-Consulting, Member of Board, Complementa Zürich



Dr. Agim Khaja
CIO Fixed Income, BCV Lausanne



Valerio Angioni, CFA
Investment Director, Jupiter AM



Martin Wilhelm
Founder of IfK-Institut für Kapitalmarkt
Advisor of ACATIS IfK Value Renten

On May 3 and 4 2023, the 24th edition of Switzerland's largest financial fair took place in Halle 550 in Zurich Oerlikon. FINANZ'23 is designed solely for professional investors such as asset managers, private bankers, family offices, insurers, pension funds, etc.

Experts of global fixed income discussed questions about "are we going back to normal?" Dr. Agim Xaja, CIO Fixed Income of BCV returned the questions: "what is normal? What is "normal" at ECB or Fed rates? What is normal debt or normal unemployment? So we don't see we are going "back to normal". "Valerio Angioni, Jupiter AM, recommended government bonds with short or medium maturities due to macro situation. Martin Wilhelm, Founder of IfK - Institut für Kapitalmarkt, had a more simple view: "Yields are back and we see value in corporate bonds with yields of 4, 5, 6% or even

above for investment grade issues". In addition, due to his traders background he gave some sort of inside view in new issue business and negotiation process between investors and treasurers, e.g. step-up language in bonds". All three experts agreed on an economic "soft-landing" in 2023 and 2024.

FINANZ'23 will bring together traditional asset management companies and young companies from the crypto, blockchain, and fintech world, and will offer visitors almost 100 lectures. These include roundtables, specialist panels, training seminars, keynote speeches, and exhibitor presentations featuring top speakers. As usual, leading names from the worlds of business, finance, research, academia and politics will be present. Topics relating to the worlds of crypto, blockchain, and fintech will be discussed in the Open Forum.